EHR IN PRACTICE

VALANT

EXTENDED PROFILE



OVERVIEW

Valant EHR is a cloud-based, behavioral health-specific solution built for psychiatrists, nurse practitioners, psychologists, therapists, and counselors in outpatient solo and group practices. The software offers integrated billing, patient portal, e-prescribing, telehealth, patient engagement, payment processing, clearinghouse, and robust practice-wide reporting tools.

Patient records are easy to access from the scheduler. The scheduler enables users to view multiple provider calendars, search availability, customize over a dozen appointment categories, mark attendance for individual and group appointments, launch telehealth visits, document sessions, apply payments, and more. All features are built for behavioral health, keeping the system free of unnecessary fields and clicks for providers and staff.

Unlike many other electronic health record solutions, Valant includes built-in outcomes measures with automatic scored tracking. You and your providers can employ measurement-based care to negotiate higher reimbursement rates with payers while delivering data-driven treatment for better patient care. Expect features and workflows built to help your practice save time and resources. With Valant, you can increase productivity, reduce administrative expenses, maximize revenue, and deliver higher value clinical care

FEATURE OVERVIEW





SOFTWARE SPECIFICATION

Valant
✓
✓
×
✓
✓
✓
✓
×
×

ANESTHESIOLOGY	×
BARIATRICS	×
CARDIOLOGY	×
COMMUNITY HEALTH CENTERS	×
CORRECTIONAL HEALTH	×
DENTISTRY	×
DERMATOLOGY	×
DIALYSIS CLINIC	×
ENDOCRINOLOGY	×
FAMILY MEDICINE	×
GASTROENTEROLOGY	×
GENERAL PRACTITIONER	×
INFECTIOUS DISEASES	×
INTERNAL MEDICINE	×
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	×
NEUROLOGY AND NEUROSURGERY	×
OBSTETRICS AND GYNECOLOGY	×
OCCUPATIONAL MEDICINE	×
ONCOLOGY AND HEMATOLOGY	×

OPHTHALMOLOGY	×
ORTHOPEDICS AND SPORTS MEDICINE	×
OTOLARYNGOLOGY	×
PAIN MANAGEMENT	×
PEDIATRICS	×
PHYSICAL THERAPY AND REHABILITATION	×
PLASTIC SURGERY	×
PODIATRY	×
PROCTOLOGY	×
PULMONOLOGY	×
RADIOLOGY	×
RHEUMATOLOGY	×
SLEEP MEDICINE AND CENTERS	×
SPEECH THERAPY	×
SURGERY	×
URGENT CARE	×
UROLOGY	×
VASCULAR DISEASES AND PHLEBOLOGY	×
OTHER SPECIALTIES	×
CHIROPRACTIC	×

PRACTICE SIZE	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✓
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✓
MEDICAL TEMPLATES	×
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓
REPORTING AND ANALYTICS	<
SCHEDULING	✓

VOICE RECOGNITION	✓
E-PRESCRIPTION	✓
FURTHER INFORMATION	
ONC-ATCB	2014
ONC-ATCB CERTIFYING BODY	ICSA Labs
PRICING	Pricing not available



SOFTWARE SCREENSHOTS

V valant		Mental Health Practice		Dr. Sam 🔻
Y Open Chart •	Dashboard			Main Billing
O NEW			Development Development	
DASHBOARD	Action Items		Reminders Due	
 BILLING BILLER TOOLS DOCUMENTS COLS REPORTS PERSONS & INSTITUTIONS TRANSACTION CODES REFERENCE DATA SYSTEM HELP REFRESH 	Undocumented sessions Unsigned documents Uninitialed documents Minimum unrecorded appointments Patients with pending insurance claims Patients missing demographic information Appointment requests Demographic updates Unread secure messages Portal accounts needing verification Unsigned / overdue eSignature requests	0 1 1 6 5 1 0 1 4 0 5/5	FLOSAR • Verify that client does not have medicare FLOSAR • Prepare notes for school. MARSPE • Complete records request	e. 07/07/2021 07/07/2021 07/07/2021
	Today's Appointments © BURBRA © Lunch © JONALI © Staff Meeting	8:00 AM - 8:40 AM 11:00 AM - 11:45 AM 12:00 PM - 1:00 PM 12:15 PM - 1:00 PM	Documentation Status	6 0 1 ented sessions (0)



Valant											
Open Chart *	Calendar View									Record Appr	intrents
O NEW											
B DASHBOARD	< SEPTEMBER 202	>	< 14	September 2021		Day	Week	Work Week	Month	Timeline Day	Agenda
B BILLING	SUN MON THE MED THE	111 SAT			Jt: John Fai	intex MD					
BILLER TOOLS	29 30 31 1 2	3 4	Multi-Day								
DOCUMENTS	5 6 7 8 9	10 11	1000 344	OSCOG Figure							
SCHEDULER	12 13 14 15 16	17 18									
Calendar View	19 20 21 22 23	24 25	11:00 AM	6 luna							_
Record Appointments	26 27 28 29 30			O take							
A TOOLS		8 9									
@ REPORTS			12:00 PM	00 C O M. Price							
B PERSONS & INSTITUTIONS	Today					0800 a.m					
# TRANSACTION CODES	Preset Views		1:00 PM								
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IN TREATMENT PLAN BUILDER	Providers										
	JP: John Fainfax, MD - H	0 -	2:00 PM	0 0 0 0 M. Price							
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	Group by Provider Facility										
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	Netresh Appointments										
			7:00 PM								

PatientAdvisor Patient Score	and Clinical Decis	en 17.0	Medicative Fill History						»
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dications									8
Ave Medications Review Status: Unknown or Incomplete	大田								<u> </u>
Select Al 🔁 🖸									
a Natio		e Directions		4 GIY	4.92	4 Start	4 330	e Last Willes	Actions
Ambies CR 6.25 mg tablet, saturded release C • N		Take 1 tablet by mouth single		1 tablet	0008				0000
Effective X01 110 mg capsate, schended release		Take 2 capture by mouth onc	e & day with mean.	128 capsule	3	06/08/2020		88212018	0000
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Lengro 10 mg tablet		Take 1 tublet by mouth single	dose.	1 (66)(61)	none				2000
Prozac 28 mg capsule		Take 1 capsule by mouth sing	in doca.	1 сароле	0006				DRIGH
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	e Hedcalions		V	Active Diagnoses	other medical co	oblac, With ma	jor depressive-like e	plande F rt t - Generalized a	
Aldeballow Prov Medication History Prov Insch 20105 Week Allergies Known Drug Allergies (IVELA)	e Nedarloro		P	Active Diagnoses F01.12 - Depressive disorder due to an	ather medical co	dilian, With ma	jor dopressive-like e	plade Fri 1 - Generalized a	



V valant		Mental Health Practice						
Copen Chart	Patient:	Ashley Alcazar (Al	_CASH)				Refresh EasyN	av *
DIAGNOSES DIAGNOSES DOCUMENTS MEDICATIONS ALLERGIES		Phone: (206)848-3838 Address: 2349 Clemson st, Ki Birthdate: 7/11/1966 A	ridand, WA 98374 ge: 54 Sec: F			0	0 Pending lab requests : 0 Uninitialed document	
AB REQUESTS	Billing Diag	nosis		Documents			New Docume	- 38H
MEASUREMENTS AB PANELS		Icohol-induced anxiety disorder, Wit ppointments	h mild use disorder	6/23/2021 5/10/2021 12/23/2020	90837 90837 90847	Laboratory Report Individual Treatment Plan Genogram		
HEASURES HISTORY	7/6/2021	9:45 AM - 10:25 AM 9:45 AM - 10:25 AM	90832 90832	8/6/2019	90832	Genogram Intake Note		
DASHBOARD	7/4/2021	9.45 AM - 10:25 AM	90832	Medications			+	New
T HELP 3 REFRESH	Upcoming	Appointments		A-poxide	1mg by m	outh 0 refills	12/3/2020	
	7/7/2021	9045 AM - 10:25 AM	90832	No Allergy Inf	ormation		+	New
	7/8/2021	9:45 AM - 10:25 AM	90832	No Pending L	ab Requests		+	New
	7/9/2021	9:45 AM - 10:25 AM	90832	No Patient Ta	sks Due		+1	New
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Open Chart •	View/E	dit Char	es										Edit	Charges 🔿	Ledger Eary
O NEW	Patients		0.	ste Konge											
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the BILLING	Patient \$1,2			Insurance: \$3,635.0											urance 🧮 Patient 📕 C
ViewEdit Charges	BUNDLED?	PR04.10 4	BLL ID		PROVIDERID			POMBES	PRT. PA		A25USTMENTS		PA5.84L	INS. 84L	STATEMENT N.,
Apply Patient Payment		13124	13124	07/28/2021	17	99211	\$25.00	\$0.00	\$0.00	\$0.00	\$5.00	\$25.00	\$25.00	\$3.00	
Apply Portal Payment		13090	1,9090	08/11/2021	P	90834	\$175.00	90.00	\$0.00	\$5.00	\$5.00	\$375.00	\$30.00	\$143.00	
Apply Insurance Payment									\$29.00	\$5.00					
Transfer Patient Payment	2	10000	12082	08/03/0021	15	90124	1175-00	\$180.00	\$20.00	\$158.00	\$10.00	1-15.00	10.00	1-15.00	
Create Charge		13071	18071	18/28/2020		90534	\$175.00	\$22.00	\$23.00	80.00	85.00	\$135.00	\$10.00	\$143.00	
Create Add On Charge		13071	13072	18/28/0020	-	90540	155.00	\$0.00	\$0.35	80.00	10.00	150.00	10.00	155.00	
Create Finance Charges		18083	18003	06/35/2021	2	99211	\$25.00	80.00	80.00	80.00	85.00	121.00	125.00	\$3.00	
Create Patient Statements															
Create Insurance Claims Create Day Sheet		13000	13000	08/25/2021	2	90837	\$250.00	\$0.00	\$0.00	\$0.00	\$5.00	\$250.00	\$30.00	\$220.00	
Trepayment History		12988	12068	06/01/0021	CC	90837	\$250.00	93.30	80.35	80.00	\$5.00	\$250.00	\$30-00	\$220.80	
Apply Credit Card Credit	53	12949	12949	08/14/2021	17	00001	\$28.00	\$29.00	\$29.80	\$5.00	\$5.00	\$8.00	\$3.00	\$3.00	
754		12945	12945	06/05/0021	JF .	90837	\$250.00	90.00	\$0.35	\$5.00	\$5.00	\$250.80	130.00	\$220.80	
Receipt Book															
Accept Stand-None Payment	Desails	Insurance 1	Insurance 2	Other Details	Notes Billing	History Clini	cal Notes H	istory							
BILLER TOOLS	Billing ID:	13084							Billing S	tatus					
DOCUMENTS	Copiny				D Andro	rimery and add-s	n rharans		1 1000	rance 1 (Astral)					
SCHEDULER				\$30.60						rance 2 (BCBS)					
Calcular Yew	Providers				Facilities				100	ert					
Record Appointments	(F) John Fai	in MD		Ø -	Main			0.							
TOOLS															
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BEFFERNCE DATA	16/28/2920 0	CNK						\$0.00			\$25.00	\$3.	.00		
OC SYSTEM	Option -														See 0