



**VALANT**

**EXTENDED PROFILE**



## OVERVIEW

Valant EHR is a cloud-based, behavioral health-specific solution built for psychiatrists, nurse practitioners, psychologists, therapists, and counselors in outpatient solo and group practices. The software offers integrated billing, patient portal, e-prescribing, telehealth, patient engagement, payment processing, clearinghouse, and robust practice-wide reporting tools.

Patient records are easy to access from the scheduler. The scheduler enables users to view multiple provider calendars, search availability, customize over a dozen appointment categories, mark attendance for individual and group appointments, launch telehealth visits, document sessions, apply payments, and more. All features are built for behavioral health, keeping the system free of unnecessary fields and clicks for providers and staff.

Unlike many other electronic health record solutions, Valant includes built-in outcomes measures with automatic scored tracking. You and your providers can employ measurement-based care to negotiate higher reimbursement rates with payers while delivering data-driven treatment for better patient care. Expect features and workflows built to help your practice save time and resources. With Valant, you can increase productivity, reduce administrative expenses, maximize revenue, and deliver higher value clinical care

## FEATURE OVERVIEW

- ✓ Patient Demographics
- ✓ Billing Management
- ✓ Document Management
- ✓ Patient History
- ✓ Patient History / EMR



## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
PRODUCT NAME	Valant
<b>ADDITIONAL INFORMATION</b>	
IOS APP	✓
ANDROID APP	✓
MULTI-OFFICE	✗
WEB APP	✓
<b>COMPLIANCE</b>	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✗
<b>SPECIALTY</b>	
ALLERGY AND IMMUNOLOGY	✗

ANESTHESIOLOGY	X
BARIATRICS	X
CARDIOLOGY	X
COMMUNITY HEALTH CENTERS	X
CORRECTIONAL HEALTH	X
DENTISTRY	X
DERMATOLOGY	X
DIALYSIS CLINIC	X
ENDOCRINOLOGY	X
FAMILY MEDICINE	X
GASTROENTEROLOGY	X
GENERAL PRACTITIONER	X
INFECTIOUS DISEASES	X
INTERNAL MEDICINE	X
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	X
NEUROLOGY AND NEUROSURGERY	X
OBSTETRICS AND GYNECOLOGY	X
OCCUPATIONAL MEDICINE	X
ONCOLOGY AND HEMATOLOGY	X

OPHTHALMOLOGY	X
ORTHOPEDICS AND SPORTS MEDICINE	X
OTOLARYNGOLOGY	X
PAIN MANAGEMENT	X
PEDIATRICS	X
PHYSICAL THERAPY AND REHABILITATION	X
PLASTIC SURGERY	X
PODIATRY	X
PROCTOLOGY	X
PULMONOLOGY	X
RADIOLOGY	X
RHEUMATOLOGY	X
SLEEP MEDICINE AND CENTERS	X
SPEECH THERAPY	X
SURGERY	X
URGENT CARE	X
UROLOGY	X
VASCULAR DISEASES AND PHLEBOLOGY	X
OTHER SPECIALTIES	X
CHIROPRACTIC	X

<b>PRACTICE SIZE</b>	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
<b>SOFTWARE FEATURES</b>	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✓
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✓
MEDICAL TEMPLATES	✗
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓

VOICE RECOGNITION	✓
E-PRESCRIPTION	✓
<b>FURTHER INFORMATION</b>	
ONC-ATCB	2014
ONC-ATCB CERTIFYING BODY	ICSA Labs
PRICING	Pricing not available



## SOFTWARE SCREENSHOTS

valant
Mental Health Practice
Dr. Sam

Open Chart
Dashboard
Main  Billing

+ NEW

DASHBOARD

- BILLING
- BILLER TOOLS
- DOCUMENTS
- SCHEDULER
- TOOLS
- REPORTS
- PERSONS & INSTITUTIONS
- TRANSACTION CODES
- REFERENCE DATA
- SYSTEM

? HELP

REFRESH

### Action Items

Undocumented sessions	0
Unsigned documents	1
Uninitialed documents	1
Minimum unrecorded appointments	6
Patients with pending insurance claims	5
Patients missing demographic information	1
Appointment requests	0
Demographic updates	1
Unread secure messages	4
Portal accounts needing verification	0
Unsigned / overdue eSignature requests	5/5

### Today's Appointments

BURBRA	8:00 AM - 8:40 AM
Lunch	11:00 AM - 11:45 AM
JONALI	12:00 PM - 1:00 PM
Staff Meeting	12:15 PM - 1:00 PM

### Reminders Due

FLOSAR	Verify that client does not have medicare.	07/07/2021
FLOSAR	Prepare notes for school.	07/07/2021
MARSPE	Complete records request	07/07/2021

### Documentation Status

Minimum unrecorded appts (6)	Undocumented sessions (0)
Unsigned documents (1)	Signed in last 30 days (28)



Unsigned documents (1)

Signed in last 30 days (20)

The screenshot shows the 'Calendar View' for a patient named Ashley Alcazar. The interface includes a sidebar with navigation options like Dashboard, Billing, Documents, Scheduler, Tools, Reports, and System. The main area displays a calendar for September 2021, with a detailed view for the 14th. Appointments are listed with times and locations, such as 'OB/GYN Visit' at 11:00 AM and 'OB/GYN Visit' at 1:00 PM.

The screenshot displays a 'Prescription Report' for a patient. It includes a header with patient information and a list of active medications. The 'Active Medications' section lists various drugs with their dosages and frequencies, such as 'Atorvastatin 20mg daily' and 'Lisinopril 10mg daily'. There are also sections for 'Active Allergies' and 'Pharmacy Management'.

This screenshot shows a dialog box titled 'Add One-Time Measures'. It allows users to assign specific measures to a patient. The 'Measures' list includes 'Adult Symptom Screener', 'BPD-PPDS', 'Clinical History Form', 'GAD-7', and 'LEC-Standard'. The dialog also includes fields for 'Provider', 'Start Date', and 'End Date', and a 'Cancel' button at the bottom.

The screenshot shows the patient profile for Ashley Alcazar (ALCASH). It includes a 'Billing Diagnosis' section with a list of conditions like 'Alcohol-induced anxiety disorder'. There are also sections for 'Documents', 'Medications', and 'Upcoming Appointments'. The interface is clean and organized, with clear navigation options.

The screenshot displays a 'Dashboard' for a patient. It features several key metrics and charts: 'Action Items' with a list of tasks like 'Prescriptions pending/review signing'; 'Productivity for past 30 days' shown as a bar chart; 'Patient Balance Due' and 'Insurance Balance Due' shown as donut charts. The dashboard provides a quick overview of the patient's current status and pending actions.

This screenshot shows the 'View/Edit Charges' page. It displays a table of charges with columns for 'BILLING ID', 'DATE', 'AMOUNT', and 'STATUS'. The table includes detailed information about each charge, such as the patient's name, the date of service, and the amount billed. There are also sections for 'Billing Tools' and 'Billing Status'.

The screenshot shows the 'Create Insurance Claims' form. It includes fields for 'Insurance Filter', 'Provider Filter', 'Patients', and 'Patient Type'. There are also sections for 'Date Range', 'Claims Type', and 'EDI File Type'. The form is designed to be user-friendly, with clear labels and a 'Create Claims' button at the bottom.