EHR IN PRACTICE

# ICANOTES EHR

# EXTENDED PROFILE

ICANotes
Behavioral Health EHR

## OVERVIEW

ICANotes is a behavioral health EHR system accessed via a web-based platform. The EHR system was designed for use by mental health practices and offers an efficient note-taking system through the use of pre-formatted buttons.

## FEATURE OVERVIEW

- ✔ Patient Demographics
- ✔ Patient Portal
- ✔ Scheduling
- ✔ Appointment Management
- ✔ Billing Management
- ✔ Document Management
- ✔ Clinical Workflow
- ✔ EM Coding
- ✔ Patient History
- ✔ Reporting and Analytics
- ✔ Patient History / EMR
- ✔ e-Prescription
- ✔ E&M Coding

ICANotes
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# SOFTWARE SPECIFICATION

| | |
|---|---|
| **OVERVIEW** | |
| PRODUCT NAME | ICANotes EHR |
| **COMPLIANCE** | |
| HIPAA | ✓ |
| ICD-10 | ✓ |
| CPT | ✓ |
| HL7 | ✓ |
| **SPECIALTY** | |
| ALLERGY AND IMMUNOLOGY | ✗ |
| ANESTHESIOLOGY | ✗ |
| BARIATRICS | ✗ |
| CARDIOLOGY | ✗ |
| COMMUNITY HEALTH CENTERS | ✗ |
| CORRECTIONAL HEALTH | ✗ |
| DENTISTRY | ✗ |
| | ✗ |

| | |
|---|---|
| DERMATOLOGY | |
| DIALYSIS CLINIC | ✗ |
| ENDOCRINOLOGY | ✗ |
| FAMILY MEDICINE | ✗ |
| GASTROENTEROLOGY | ✗ |
| GENERAL PRACTITIONER | ✗ |
| INFECTIOUS DISEASES | ✗ |
| INTERNAL MEDICINE | ✗ |
| MENTAL AND BEHAVIORAL HEALTH | ✓ |
| NEPHROLOGY | ✗ |
| NEUROLOGY AND NEUROSURGERY | ✗ |
| OBSTETRICS AND GYNECOLOGY | ✗ |
| OCCUPATIONAL MEDICINE | ✗ |
| ONCOLOGY AND HEMATOLOGY | ✗ |
| OPHTHALMOLOGY | ✗ |
| ORTHOPEDICS AND SPORTS MEDICINE | ✗ |
| OTOLARYNGOLOGY | ✗ |
| PAIN MANAGEMENT | ✗ |
| PEDIATRICS | ✗ |
| PHYSICAL THERAPY AND REHABILITATION | ✗ |
| | ✗ |

| | |
|---|---|
| PLASTIC SURGERY | |
| PODIATRY | ✗ |
| PROCTOLOGY | ✗ |
| PULMONOLOGY | ✗ |
| RADIOLOGY | ✗ |
| RHEUMATOLOGY | ✗ |
| SLEEP MEDICINE AND CENTERS | ✗ |
| SPEECH THERAPY | ✗ |
| SURGERY | ✗ |
| URGENT CARE | ✗ |
| UROLOGY | ✗ |
| VASCULAR DISEASES AND PHLEBOLOGY | ✗ |
| OTHER SPECIALTIES | ✗ |
| CHIROPRACTIC | ✗ |
| **PRACTICE SIZE** | |
| SOLO PRACTICE | ✓ |
| 1-10 PHYSICIANS | ✓ |
| 11-50 PHYSICIANS | ✓ |
| OVER 50 PHYSICIANS | ✓ |
| **ADDITIONAL INFORMATION** | |

| | |
|---|---|
| IOS APP | ✗ |
| ANDROID APP | ✗ |
| MULTI-OFFICE | ✗ |
| WEB APP | ✓ |
| **SOFTWARE FEATURES** | |
| APPOINTMENT MANAGEMENT | ✓ |
| BILLING MANAGEMENT | ✓ |
| CLINICAL WORKFLOW | ✓ |
| DOCUMENT MANAGEMENT | ✓ |
| EM CODING | ✓ |
| INSURANCE AND CLAIMS | ✓ |
| LAB INTEGRATION | ✓ |
| MEDICAL TEMPLATES | ✓ |
| PATIENT DEMOGRAPHICS | ✓ |
| PATIENT HISTORY | ✓ |
| PATIENT PORTAL | ✓ |
| REFERRALS | ✓ |
| REPORTING AND ANALYTICS | ✓ |
| SCHEDULING | ✓ |
| VOICE RECOGNITION | ✓ |

| | |
|---|---|
| **E-PRESCRIPTION** | ✔ |
| **FURTHER INFORMATION** | |
| **ONC-ATCB** | 2014 |
| **ONC-ATCB CERTIFYING BODY** | Drummond |
| **PRICING** | $155 / provider / month |

ICANotes
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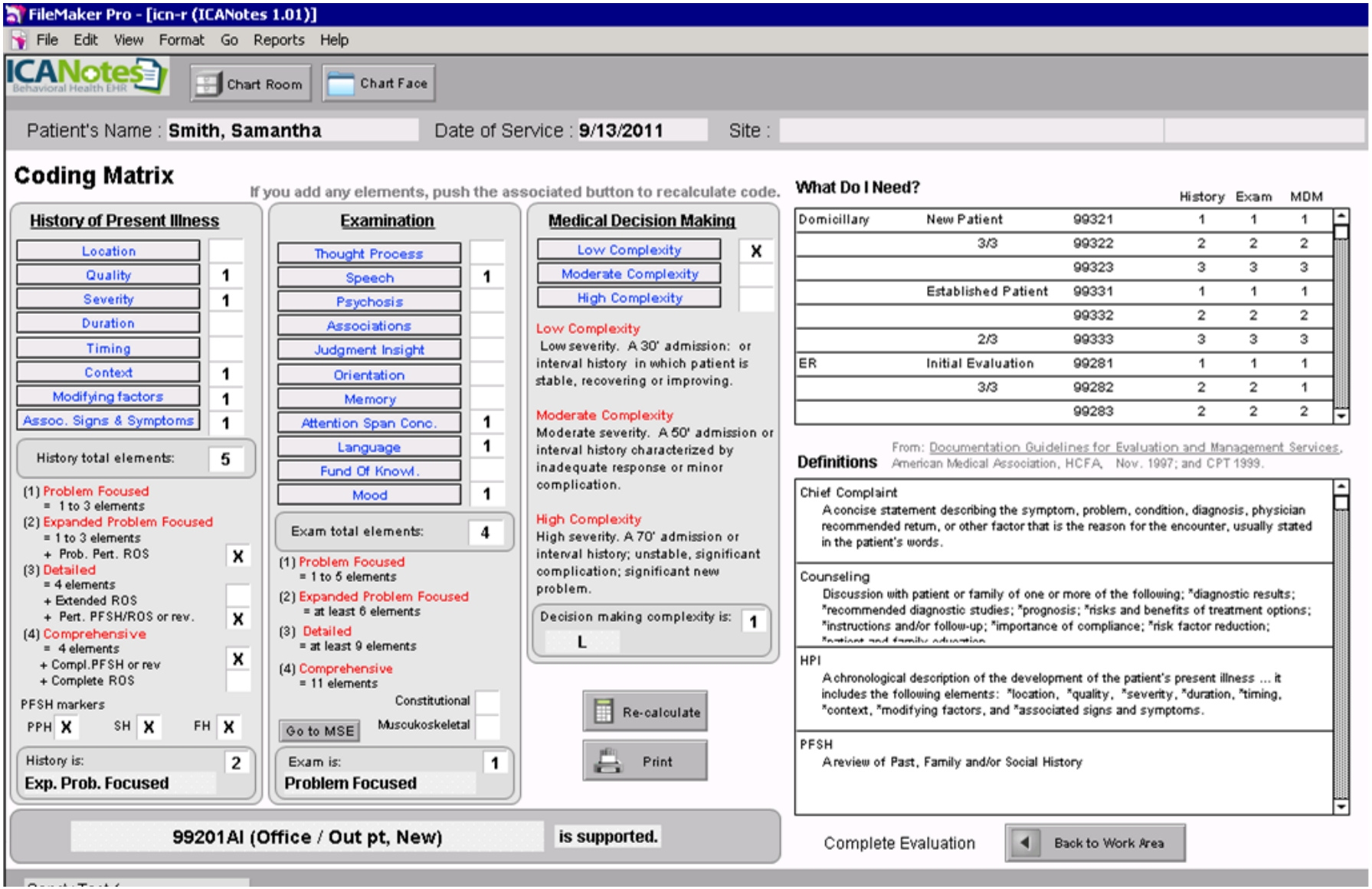
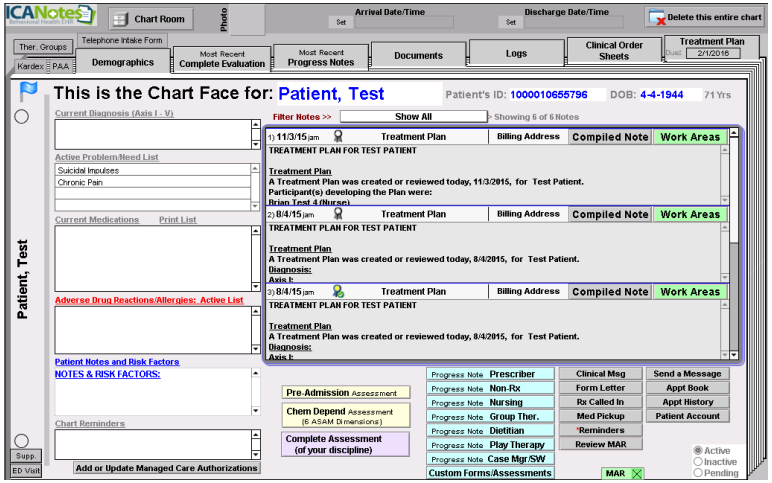
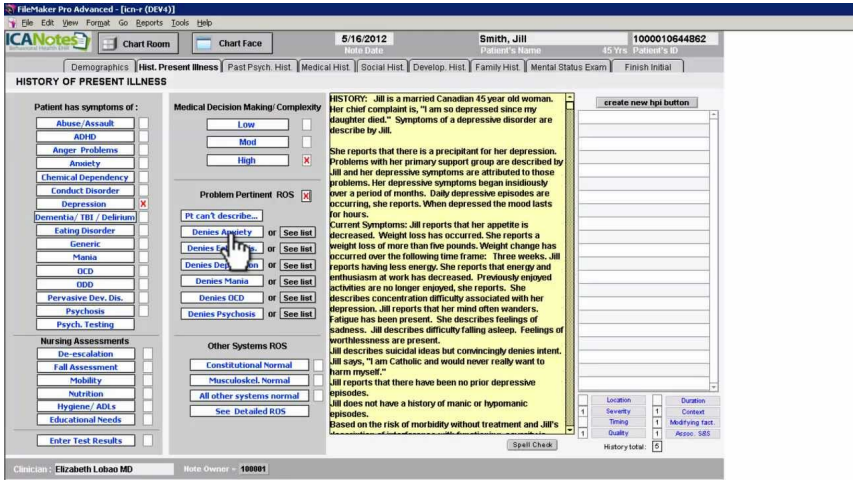
## SOFTWARE SCREENSHOTS



Sandy Test 1


ICANotes
Chart Room
Photo
Arrival Date/Time
Discharge Date/Time
Delete this entire chart
Telephone Intake Form
Ther. Groups
Kardex
PAA
Demographics
Most Recent Complete Evaluation
Most Recent Progress Notes
Documents
Logs
Clinical Order Sheets
Treatment Plan
Due: 2/1/2016
This is the Chart Face for: Patient, Test
Patient's ID: 1000010655796
DOB: 4-4-1944
71 Yrs
Patient, Test
Current Diagnosis (Axis I - V)
Active Problem/Need List
Suicidal Impulses
Chronic Pain
Current Medications
Print List
Adverse Drug Reactions/Allergies: Active List
Patient Notes and Risk Factors
NOTES & RISK FACTORS:
Chart Reminders
Supp.
ED Visit
Add or Update Managed Care Authorizations
Filter Notes >>
Show All
Showing 6 of 6 Notes
1) 11/3/15 jam
Treatment Plan
Billing Address
Compiled Note
Work Areas
TREATMENT PLAN FOR TEST PATIENT
Treatment Plan
A Treatment Plan was created or reviewed today, 11/3/2015, for Test Patient.
Participant(s) developing the Plan were:
2) 8/4/15 jam
Treatment Plan
Billing Address
Compiled Note
Work Areas
TREATMENT PLAN FOR TEST PATIENT
Treatment Plan
A Treatment Plan was created or reviewed today, 8/4/2015, for Test Patient.
Diagnosis:
Axis I:
3) 8/4/15 jam
Treatment Plan
Billing Address
Compiled Note
Work Areas
TREATMENT PLAN FOR TEST PATIENT
Treatment Plan
A Treatment Plan was created or reviewed today, 8/4/2015, for Test Patient.
Diagnosis:
Axis I:
Pre-Admission Assessment
Chem Depend Assessment (6 ASAM Dimensions)
Complete Assessment (of your discipline)
Progress Note Prescriber
Progress Note Non-Rx
Progress Note Nursing
Progress Note Group Ther.
Progress Note Dietitian
Progress Note Play Therapy
Progress Note Case Mgr/SW
Custom Forms/Assessments
Clinical Msg
Form Letter
Rx Called In
Med Pickup
*Reminders
Review MAR
Send a Message
Appt Book
Appt History
Patient Account
Active
Inactive
Pending
MAR


FileMaker Pro Advanced - [icn-r (DEV4)]
File Edit View Format Go Reports Tools Help
ICANotes
Chart Room
Chart Face
5/16/2012
Note Date
Smith, Jill
Patient's Name
45 Yrs
1000010644862
Patient's ID
Demographics
Hist. Present Illness
Past Psych. Hist
Medical Hist.
Social Hist
Develop. Hist
Family Hist
Mental Status Exam
Finish Initial
HISTORY OF PRESENT ILLNESS
Patient has symptoms of :
Abuse/Assault
ADHD
Anger Problems
Anxiety
Chemical Dependency
Conduct Disorder
Depression
Dementia/ TBI / Delirium
Eating Disorder
Generic
Mania
OCD
ODD
Pervasive Dev. Dis.
Psychosis
Psych. Testing
Nursing Assessments
De-escalation
Fall Assessment
Mobility
Nutrition
Hygiene/ ADLs
Educational Needs
Enter Test Results
Medical Decision Making/ Complexity
Low
Mod
High
Problem Pertinent ROS
Pt can't describe...
Denies Anxiety or See list
Denies Mania or See list
Denies OCD or See list
Denies Psychosis or See list
Other Systems ROS
Constitutional Normal
Musculoskel. Normal
All other systems normal
See Detailed ROS
HISTORY: Jill is a married Canadian 45 year old woman. Her chief complaint is, "I am so depressed since my daughter died." Symptoms of a depressive disorder are describe by Jill.
She reports that there is a precipitant for her depression. Problems with her primary support group are described by Jill and her depressive symptoms are attributed to those problems. Her depressive symptoms began insidiously over a period of months. Daily depressive episodes are occurring, she reports. When depressed the mood lasts for hours.
Current Symptoms: Jill reports that her appetite is decreased. Weight loss has occurred. She reports a weight loss of more than five pounds. Weight change has occurred over the following time frame: Three weeks. Jill reports having less energy. She reports that energy and enthusiasm at work has decreased. Previously enjoyed activities are no longer enjoyed, she reports. She describes concentration difficulty associated with her depression. Jill reports that her mind often wanders. Fatigue has been present. She describes feelings of sadness. Jill describes difficulty falling asleep. Feelings of worthlessness are present.
Jill describes suicidal ideas but convincingly denies intent. Jill says, "I am Catholic and would never really want to harm myself."
Jill reports that there have been no prior depressive episodes.
Jill does not have a history of manic or hypomanic episodes.
Based on the risk of morbidity without treatment and Jill's
create new hpi button
Location
Severity
Timing
Quality
Duration
Context
Modifying fact.
Assoc. S&S
History total:
Spell Check
Clinician
Elizabeth Lobao MD
Note Owner
100001