DOCUTAP

EXTENDED PROFILE

OVERVIEW

DocuTAP is a web-based EMR with integrated practice management and revenue cycle management. It is primarily designed for use in urgent care situations and is highly tablet-compatible; it can also be configured for primary care and pediatrics – as well as workers' comp visits.

Features of the EHR include an easy-to-follow workflow that is easy for part-time medics and locums to pick up quickly. There are templates that can be locked for consistency across the practice. The software offers an easy-to-use charting module, where it is possible for multiple staff to document on the same chart at the same time to facilitate care across departments.

The platform also has practice management functionality that allows for online patient check-ins, a scheduling queue, real-time insurance verification, and easy-to-read customer receipts. There is also a patient portal that encourages patients to stay engaged in their care and a reporting tool, which allows clinic trends to be easily identified and improved upon.

As part of the platform services, there is a Contracting Credentialing Services that will help in researching applicable plans, processing applications, designing fee schedules, reviewing contracts, and negotiating contracts. A specialist advisor will help to manage the financials of medical urgent care practices.

SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	DocuTAP
ADDITIONAL INFORMATION	
IOS APP	✔
ANDROID APP	✔
MULTI-OFFICE	✔
WEB APP	✘
COMPLIANCE	
HIPAA	✘
ICD-10	✔
CPT	✘
HL7	✘
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✘
ANESTHESIOLOGY	✘
	✘

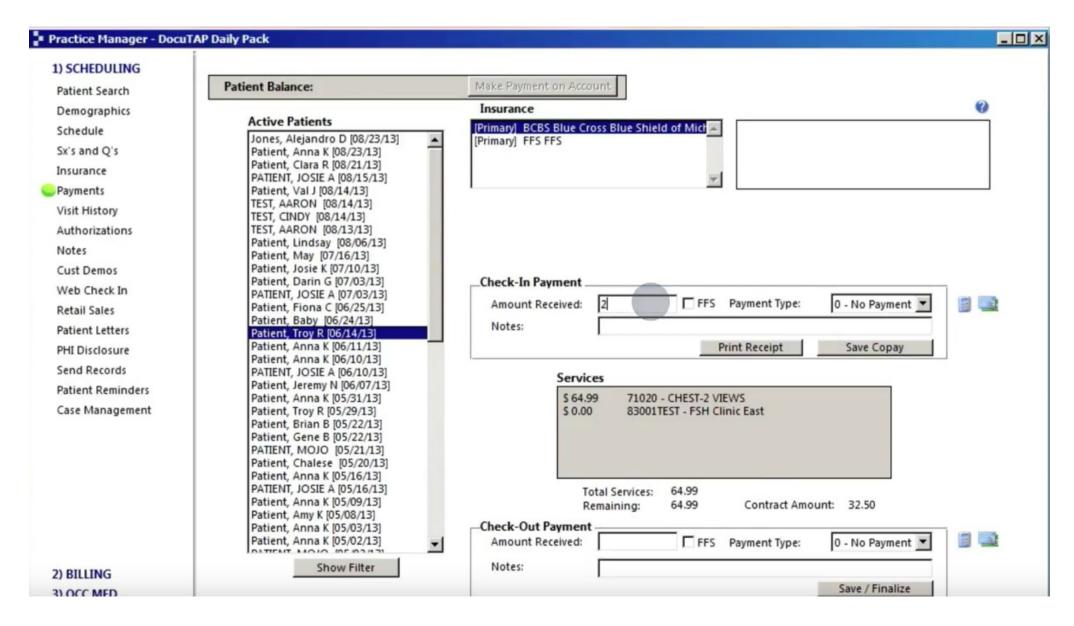| Specialty	
BARIATRICS	
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
DIALYSIS CLINIC	✗
ENDOCRINOLOGY	✗
FAMILY MEDICINE	✗
GASTROENTEROLOGY	✗
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	✗
INTERNAL MEDICINE	✗
MENTAL AND BEHAVIORAL HEALTH	✗
NEPHROLOGY	✗
NEUROLOGY AND NEUROSURGERY	✗
OBSTETRICS AND GYNECOLOGY	✗
OCCUPATIONAL MEDICINE	✗
ONCOLOGY AND HEMATOLOGY	✗
OPHTHALMOLOGY	✗
ORTHOPEDICS AND SPORTS MEDICINE	✗

OTOLARYNGOLOGY	✖
PAIN MANAGEMENT	✖
PEDIATRICS	✔
PHYSICAL THERAPY AND REHABILITATION	✖
PLASTIC SURGERY	✖
PODIATRY	✖
PROCTOLOGY	✖
PULMONOLOGY	✖
RADIOLOGY	✖
RHEUMATOLOGY	✖
SLEEP MEDICINE AND CENTERS	✖
SPEECH THERAPY	✖
SURGERY	✖
URGENT CARE	✔
UROLOGY	✖
VASCULAR DISEASES AND PHLEBOLOGY	✖
OTHER SPECIALTIES	✖
CHIROPRACTIC	✖

PRACTICE SIZE

SOLO PRACTICE	✖

Feature	
1-10 PHYSICIANS	✔
11-50 PHYSICIANS	✔
OVER 50 PHYSICIANS	✘
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✔
BILLING MANAGEMENT	✔
CLINICAL WORKFLOW	✔
DOCUMENT MANAGEMENT	✔
EM CODING	✔
INSURANCE AND CLAIMS	✘
LAB INTEGRATION	✘
MEDICAL TEMPLATES	✘
PATIENT DEMOGRAPHICS	✔
PATIENT HISTORY	✘
PATIENT PORTAL	✔
REFERRALS	✘
REPORTING AND ANALYTICS	✔
SCHEDULING	✔
VOICE RECOGNITION	✘
E-PRESCRIPTION	✘

FURTHER INFORMATION	
ONC-ATCB	2014
ONC-ATCB CERTIFYING BODY	Drummond
PRICING	Pricing not available

SOFTWARE SCREENSHOTS

Practice Manager - DocuTAP Daily Pack

1) SCHEDULING
Schedule
Patient Search
Demographics
Insurance
Payments
Visit History
Authorizations
Notes
Cust Demos
Web Check In
Retail Sales
Patient Letters
PHI Disclosure
Send Records
Patient Reminders
Case Management

Patient Info
Last Name: Patient
First Name: Troy
Middle: R
DOB: 02/10/1976
SSN: 000-11-2222
☐ M ☑ F

August 2013 Today

Physicians
Boyd, Christina M.D.
Provider, Brian M.D.
Miller, Drew
Provider, Dean
Provider, Janette M.D.
Provider, John
Provider, Kay J.
Provider, Michael M.D.
Rogers Nurse, Visit
Room, Waiting
Route, Joe
Springdale Nurse, Visit
Locations

2) BILLING
3) OCC MED
4) INSTANT MESSAGE
5) REPORTS

Waiting Room
☐ Scheduled ☐ Triaged ☐ Waiting Room ☐ Exam ☐ Completed ☐ Cancel

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Practice Manager - Fast Urgent Care

1) SCHEDULING
Schedule
Patient Search
Demographics
Insurance
Payments
Sx's and Q's
Visit History
Questions
Authorizations
Notes
Web Check In
Retail Sales
Patient Letters
PHI Disclosure
Send Records
Case Management

Patient Balance: $0.00   Make Payment on Account

Active Patients
Patient, James B (08/28/13)
Schroeder, David B (05/07/13)
Miller, Drew (06/06/13)
PATIENT, KATIE (05/06/13)
Patient, George (05/01/13)
Patient, James A (05/01/13)
Bulloch, Jeff (04/30/13)
McDonald, Eric P (04/30/13)

Insurance
[FFS FFS - Self Pay
[Occ Med] CHIPOTLE MEXICAN GRILL ATTN: HI
[Occ Med Guar] CBSA 27267
[Primary] MEDICARE 5533

☐ [Secondary] ANTHEM BCBS ANTHEM BCBS

Check-In Payment
Amount Received: _____ ☐ FFS Payment Type: 0 - No Payment
Notes: _____
Print Receipt   Save Copay

Services
$0.00   80101 - Drug Screen

Total Services: 0.00
Remaining: 0.00

Check-Out Payment
Amount Received: _____ ☐ FFS Payment Type: 0 - No Payment
Notes: _____
Save / Finalize

Show Filter

2) BILLING
3) OCC MED
4) INSTANT MESSAGE
5) REPORTS
6) SCAN LINK

Practice Manager - Fast Urgent Care

1) SCHEDULING
Schedule
Patient Search
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Payments
Sx's and Q's
Visit History
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Retail Sales
Patient Letters
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Send Records
Case Management

Patient ID: 55452 Last Name: Patient First Name: James Middle: A Suffix DOB: 06/01/1976 SSN: 000-00-0000 ☑ M ☐ F

Visit Type
☐ Auto [5]
☐ Drug Screen [1]
☐ Fire fighter [30]
☐ Flu Shot [5]
☐ Occ Med [5]
☐ Office Visit [25]
☐ Physical [5]
☐ Pre-Employment [5]
☐ PT [60]
☐ Scheduled [30]
☐ Trauma Office Visit [5]
☐ Work Comp [5]

Symptoms
☐ Abdominal pain
☐ Abrasions
☐ Abscess
☐ Allergic reaction
☐ Allergies
☐ Ankle injury
☐ Ankle pain
☐ Ankle swelling
☐ Anxiety
☐ Arm injury
☐ Arm pain
☐ Assault
☐ Asthma
☐ Back pain
☐ Bite (Human, Animal, Insec
☐ blisters
☐ Blood in stool
☐ Bloody nose
☐ Body Aches
☐ Breast drainage
☐ Breast pain
☐ Breast lump
☐ Bruising
☐ Burn injury
☐ Cat bite
☐ Cellulitis
☐ Change in stool
☐ Change in vision
☐ Chest pain
☐ Chin Trauma
☐ coccyx pain
☐ Confusion
☐ Congestion
☐ Constipation

Questions
☐ Y ☐ N Fee Discussed
☐ Y ☐ N Condition Related To: Employment
☐ Y ☐ N Condition Related To: Auto Accident
☐ Y ☐ N Condition Related To: Other Accident
If Auto Accident, which state?
If auto accident, what is the date?
Admit Date:
How Did You Hear About Us?
☐ Y ☐ N Patient Given Paper Copy of Clinical Summary

Protocols
☐ CHIPOTLE MEXICAN GRILL
  ☑ Pre-Employment Drug Sc
  ☐ Vaccinations
  ☐ Fit for Duty Physical
  ☐ Pre-Employment Screeni
  ☐ Post Accident Drug Scre

Payer Guidelines

2) BILLING
3) OCC MED
4) INSTANT MESSAGE
5) REPORTS

DocuTAP - DocuTAP Daily Pack

Home Page ● Chart Room eRx Orders Signoff Case Mgmt Rx Lookup

Troy R Patient (F)...... Age: 37 Years (02/10/76)
Waiting Room, Room 3   Security Level: 3   09/06/13

summary ● encounters health maint lab hx images letters forms

☐ Reviewed Chief Complaint
CHIEF COM Patient presents with Sore throat

Source of Information: ☐ Patient ☐ Family Member ☐ Interpreter Other: _____

Common Symptoms
☐ Abdominal pain   ☐ Bloody nose   ☐ Confusion   ☐ Drug Screen
☐ Abrasions   ☐ Blurry vision   ☐ Constipation   ☐ Dysuria
☐ Abscess   ☐ Bruising   ☐ Cough   ☐ Earache
☐ Allergic reaction ☐ Burn injury   ☐ Decreased urinary freq ☐ Epistaxis
☐ Allergies   ☐ Cast Removal   ☐ Depression   ☐ Eye pain
☐ Anxiety   ☐ Cellulitis   ☐ Diarrhea   ☐ Fainting
☐ Asthma   ☐ Change in vision ☐ Difficulty breathing ☐ Fall
☐ Bite (Human, Animal, Inse ☐ Chest pain ☐ Difficulty Swallowing ☐ Fatigue
☐ Blood Sugar   ☐ coccyx pain   ☐ Dizziness   ☐ Fb sensation

VITALS
ALLERGY
MED LIST
PMH
SURG HX

Specific Symptoms
GO!
☐ Choking
☐ Dysphagia
☐ FB sensation thro
☐ Painful Swallowin