



CHARTLOGIC PRACTICE MANAGEMENT

EXTENDED PROFILE



OVERVIEW

The aim of ChartLogic Practice Management is to help practices manage their revenue streams and financial activities, such as payroll.

Rejected claims can be prevented before they occur, through the connection between scheduling and billing. The practice management software aims to reduce rejected claims to less than 5%. The eEligibility tool checks the patient's insurance in advance, at the point of scheduling, supplying a complete report on co-pays and insurance deductibles. Other key modules include patient statements, eEligibility, and a claim center, which includes a central user dashboard, with electronic superbills and electronic remittances.

Chartlogic Practice Management also allows for a one-click claims entry and therefore quick check-out of the patient. This requires much less data entry and so will save a medical practice time and money. The collection of claims is then simplified and much of the paperwork required is automated by the Collection Center.

Beyond revenue enhancement, Chartlogic offers an appointment scheduler, which can correlate individual practitioners' schedules. The reporting systems give managers workflow analysis as well as options to easily track the financials of the practice. ChartLogic Practice Management creates an 'at a glance' summary of the demographics of a practice, which allows for easy reporting and financial planning.

FEATURE OVERVIEW



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	ChartLogic Practice Management
ADDITIONAL INFORMATION	
IOS APP	✗
ANDROID APP	✗
MULTI-OFFICE	✓
WEB APP	✗
COMPLIANCE	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✓
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✓

BARIATRICS	✓
CARDIOLOGY	✓
COMMUNITY HEALTH CENTERS	✓
CORRECTIONAL HEALTH	✓
DENTISTRY	✗
DERMATOLOGY	✓
DIALYSIS CLINIC	✓
ENDOCRINOLOGY	✓
FAMILY MEDICINE	✓
GASTROENTEROLOGY	✓
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	✓
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	✓
NEUROLOGY AND NEUROSURGERY	✓
OBSTETRICS AND GYNECOLOGY	✗
OCCUPATIONAL MEDICINE	✓
ONCOLOGY AND HEMATOLOGY	✓
OPHTHALMOLOGY	✓
ORTHOPEDICS AND SPORTS MEDICINE	

	✓
OTOLARYNGOLOGY	✓
PAIN MANAGEMENT	✓
PEDIATRICS	✓
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	✓
PODIATRY	✓
PROCTOLOGY	✓
PULMONOLOGY	✓
RADIOLOGY	✓
RHEUMATOLOGY	✗
SLEEP MEDICINE AND CENTERS	✓
SPEECH THERAPY	✓
SURGERY	✓
URGENT CARE	✓
UROLOGY	✓
VASCULAR DISEASES AND PHLEBOLOGY	✓
OTHER SPECIALTIES	✗
CHIROPRACTIC	✗
PRACTICE SIZE	
	✓

SOLO PRACTICE	
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✗
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✓
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✓
MEDICAL TEMPLATES	✗
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✓
E-PRESCRIPTION	✓

FURTHER INFORMATION	
PRICING	\$350 per provider / month
USERS	2000
ONC-ATCB	2014
ONC-ATCB CERTIFYING BODY	Drummond



SOFTWARE SCREENSHOTS

ChartLogic Practice Management (111) - ☐ ✕

File Transactions Tables Reports Month End Help MBS/Net

ChartLogic
WinPM

Dashboards ⌵

- 🏠 Billing
- 📊 Practice Overview

Accounts ⌵

- 👤 Patients
- 📖 Ledger
- 👤 Guarantors
- 📅 Scheduling
- 📄 Intake Forms
- 📁 IDLib

Transactions ⌵

- 👤 Encounters
- 📄 EDI Encounters
- 💰 Payments & Adjustments
- 📄 EDI Remittance
- 📅 Closing Runs
- 👤 Enter Copay
- 📄 Portal Payments

Claims ⌵

Dashboard

🔍 Details 🔄 Refresh

Practice					Individual	
Category	Batches	Items	Dollars	Oldest	Category	Items
Open Encounters	3	21	\$1,470.00		Labels in Queue	0
Open Payments	6	43	\$3,262.00		Tickle Notes Due	0
Open EDI Remittance		0	\$0.00			
Unsent Claim Runs		0				
Unacknowledged Claim Runs		1				
Rejected/Failed Claim Runs		0				
Prep Errors		16	\$315.00			
Review Claim Errors		0				
Timely Filing < 50 Days		3263	\$291,445.36			
Services in Insurance Review		239	\$20,379.00			
Last Statement Run		1	\$100.70	07/27/2018		

System Messages

****WinPM Version 2.8.33.0 pushed FRIDAY, 11/09/2018**** Please assure that your workstation reflects Version 2.8.33.0 on the Billing Dashboard****

Practice Messages

TEST MESSAGE FOR DEMOS
Make sure to run a closing report EVERY DAY!!!
Dr. Smith on vacation, Dr. Allen will be seeing his patients

