# EHRinPRACTICE

# ADVANCEDEHR

# EXTENDED PROFILE

## OVERVIEW

AdvancedEHR provides functionality for medical practices as well as components designed for administrative and billing use.

For medical practices, AdvancedEHR provides a patient portal for admissions and check-ins alongside document management, e-prescriptions and more. All of this is available as a mobile platform on iOS devices.

Role-based access to AdvancedEHR for nurses and physicians improves workflow by limiting system complexity for each role. During the medical coding and billing phase, there are options to present the information for in-house coders or to integrate it with the API from an outsourced medical billing company.

The AdvancedEHR and revenue cycle management solutions are available to clients via a tiered subscription access program. AdvancedEHR carries an initial installation and training fee, and then clients may select "a-la-carte" options for their subscription package that are best suited to their practice.

# SOFTWARE SPECIFICATION

| OVERVIEW | |
| --- | --- |
| **PRODUCT NAME** | AdvancedEHR |
| **ADDITIONAL INFORMATION** | |
| **IOS APP** | ✔ |
| **ANDROID APP** | ✔ |
| **MULTI-OFFICE** | ✔ |
| **WEB APP** | ✔ |
| **COMPLIANCE** | |
| **HIPAA** | ✔ |
| **ICD-10** | ✔ |
| **CPT** | ✔ |
| **HL7** | ✔ |
| **SPECIALTY** | |
| **ALLERGY AND IMMUNOLOGY** | ✔ |
| **ANESTHESIOLOGY** | ✔ |
| | ✔ |

| Specialty | |
|---|:---:|
| BARIATRICS | |
| CARDIOLOGY | ✔ |
| COMMUNITY HEALTH CENTERS | ✔ |
| CORRECTIONAL HEALTH | ✔ |
| DENTISTRY | ✘ |
| DERMATOLOGY | ✔ |
| DIALYSIS CLINIC | ✘ |
| ENDOCRINOLOGY | ✔ |
| FAMILY MEDICINE | ✔ |
| GASTROENTEROLOGY | ✔ |
| GENERAL PRACTITIONER | ✔ |
| INFECTIOUS DISEASES | ✔ |
| INTERNAL MEDICINE | ✔ |
| MENTAL AND BEHAVIORAL HEALTH | ✔ |
| NEPHROLOGY | ✔ |
| NEUROLOGY AND NEUROSURGERY | ✔ |
| OBSTETRICS AND GYNECOLOGY | ✔ |
| OCCUPATIONAL MEDICINE | ✔ |
| ONCOLOGY AND HEMATOLOGY | ✔ |
| OPHTHALMOLOGY | ✔ |
| ORTHOPEDICS AND SPORTS MEDICINE | ✔ |

| | |
|---|---|
| OTOLARYNGOLOGY | ✔ |
| PAIN MANAGEMENT | ✔ |
| PEDIATRICS | ✔ |
| PHYSICAL THERAPY AND REHABILITATION | ✔ |
| PLASTIC SURGERY | ✔ |
| PODIATRY | ✔ |
| PROCTOLOGY | ✔ |
| PULMONOLOGY | ✔ |
| RADIOLOGY | ✔ |
| RHEUMATOLOGY | ✔ |
| SLEEP MEDICINE AND CENTERS | ✔ |
| SPEECH THERAPY | ✔ |
| SURGERY | ✔ |
| URGENT CARE | ✔ |
| UROLOGY | ✔ |
| VASCULAR DISEASES AND PHLEBOLOGY | ✔ |
| OTHER SPECIALTIES | ✔ |
| CHIROPRACTIC | ✔ |
| **PRACTICE SIZE** | |
| SOLO PRACTICE | ✔ |

| | |
|---|:---:|
| **1-10 PHYSICIANS** | ✔ |
| **11-50 PHYSICIANS** | ✔ |
| **OVER 50 PHYSICIANS** | ✔ |
| **SOFTWARE FEATURES** | |
| **APPOINTMENT MANAGEMENT** | ✔ |
| **BILLING MANAGEMENT** | ✔ |
| **CLINICAL WORKFLOW** | ✔ |
| **DOCUMENT MANAGEMENT** | ✔ |
| **EM CODING** | ✔ |
| **INSURANCE AND CLAIMS** | ✔ |
| **LAB INTEGRATION** | ✔ |
| **MEDICAL TEMPLATES** | ✔ |
| **PATIENT DEMOGRAPHICS** | ✔ |
| **PATIENT HISTORY** | ✔ |
| **PATIENT PORTAL** | ✔ |
| **REFERRALS** | ✔ |
| **REPORTING AND ANALYTICS** | ✔ |
| **SCHEDULING** | ✔ |
| **VOICE RECOGNITION** | ✔ |
| **E-PRESCRIPTION** | ✔ |

| FURTHER INFORMATION | |
|---|---|
| ONC-ATCB | 2014 |
| ONC-ATCB CERTIFYING BODY | Drummond |
| PRICING | Per Encounter: $2.18 |
| PRICING | Unlimited encounters: $729 Per provider / month |

# SOFTWARE SCREENSHOTS

## HealthWatcher Plan Manager - SMITH, THEODORE A

**Available Plans** ☑ Suggested only          **Assigned Plans**

- All Plan Types -

| | |
|---|---|
| **A1c: Out of Range - Followup in 3 months** Lab Results — Assign | **Appt followup: Weekly PT/INR Lab** Anticoagulation — Remove / Show Details |
| **Discuss Weight Mgmt / Lowering BMI** Health and Wellness — Assign / Show Details | **AR-Shellfish - Ask if allergic to Iodine** Q & A - Allergies — Remove / Show Details |
| **Hypertension Education** Bruneau — Assign / Show Details | **Asthma Reminder - Education/Rx** Asthma — Remove / Show Details |
| | **Ceftin Rx - Review References** Medications — Remove / Show Details |
| | **Colonoscopy** Orders — Remove / Show Details |
| | **CQM- Record Smoking Cessation data-1** NQF 0028b - Smoking Cessation — Remove / Show Details |
| | **DM Schedule 2 Wk Followup** Diabetes — Remove / Show Details |

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### Dashboard — Sign - Review

Priority 5 | Unassigned 28 | Held 3

Notes | Rx | Orders | Docs & Images | Charge Slips | Messages

Patient list:
- JENSEN, SERGIO — PT VISIT 60min
- MOSLEY, MALAYA — ADULT SICK VISIT 15min
- BLACKWELL, CESAR
- CHRISTENSEN, RYKER — CHILD SICK VISIT 30min
- HODGES, ELLIOTT — PT VISIT 60min
- REESE, CALEB — CONSULTATION
- KNIGHT, BLAKE — NEW PT VISIT
- WOODWARD, ROCCO — CONSULTATION 30min
- WALKER, MARA — NEW PT VISIT
- PETERSEN, EVIE — CHILD SICK VISIT 30min
- CROSS, KEATON — TELEMEDICINE 30min
- MCKEE, ANABELLA — ADULT SICK VISIT 15min
- STOUT, LIBBY — PT VISIT 60min
- JORDAN, LONDON — PT RE-EVAL 20min
- HATFIELD, ESTEBAN
- CHANEY, LINDSAY
- CAMERON, CORBIN — PT VISIT 60min

| All 28 | | | | |
|---|---|---|---|---|
| ROACH, TRISTIN | Fibrinogen, INR, PT, PTT AMD_306304_76 | MILLER,ALEX,MD status: Unresolved | 05-19-17 |
| ROACH, TRISTIN | Lipitor AMD_306304_76 | MILLER,ALEX,MD | 05-16-17 |
| LEON,ERIN | Geriatric Wellness Visit | | 05-16-17 |
| BECK,ALIVIA | Zocor 20 mg | JACK,JACK,MD status: Unresolved, held | 05-18-17 |
| NORTON,BETHANY | Norvasc 10 mg | MILLER,ALEX,MD status: Unresolved | 05-18-17 |
| MONTGOMERY,BLAINE | Glucophage 850 mg | OSHEA,JAMIE,MD Reviewed by: PPMD AKN... status: Unresolved | 05-12-17 |
| KLECK,MICHAEL | Office Visit - Abbreviated | JONES,CAMERON,MD Reviewed by: SUSAN Patient Entered | 05-12-17 |
| MCARDLE,HELEN | Office Visit - Mobile | JONES,CAMERON,MD | 05-17-17 |
| BERN,MARC | Office Visit - Itemized Conditions | JONES,CAMERON,MD | 05-09-17 |
| ANDERSON,JIM | Advanced Directives Advanced Directives Addendum | JONES,CAMERON,MD | 05-12-17 |
| BECKER,JOSEPH | Office Visit1 | JONES,CAMERON,MD | 05-04-17 |
| HANSEN,GEORGE | Office Visit1 | JONES,CAMERON,MD | 05-02-17 |
| FALK,MICHAEL A | Urine Albumin/Creatinine, Urine C & S AMD_306304_75 | SMITH,TRACY,MD status: Unresolved | 05-04-17 |
| FERNANDEZ,MEGAN | Urine Albumin/Creatinine, Urine C & S AMD_306304_75 | OSHEA,JAMIE,MD status: Unresolved | 05-02-17 |
| DEAN,BRIAN | ZSCHND, ANA, B12, C & S, CMV, CRP, ESR or Sed rat... AMD_306304_73 | JONES,CAMERON,MD status: Reviewed | 05-02-17 |
| CAMPBELL,LISA C | Blood Urea Nitrogen, Calcium, Carbon Dioxide, Ch... AMD_306304_75 | JONES,CAMERON,MD | 05-03-17 |
| BECKER,JOSEPH | #186 | | 05-02-17 |

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### SMITH, THEODORE A  52 yrs. -Male

Demographics | Summary | Notes | Medications | User Defined

**My Office Visit** — Save | Cancel | Review | Sign | New | Delete | Add Linked | Print | Fax | Word Merge | Print/Send Summary/Referral

Folders — Sorted by Date
- My Office Visit 3/24/2016 WELBY,MD,MARCUS,MD
- Cough / Congestion 3/21/2016 WELBY,MD,MARCUS,MD
- Office Visit 12/11/2015 WELBY,MD,MARCUS,MD
- Cough / Congestion v2 8.2015 11/03/2015 WELBY,MD,MARCUS,MD
- My Office Visit 11/03/2015 WELBY,MD,MARCUS,MD
- Adolescent History 11/3/2015
- PHQ8 11/5/2015 Signed by: GLOBAL USER Patient Entered
- MU Certification 10/22/2015 WELBY,MD,MARCUS,MD
- Cough / Congestion v2 8.2015 TBR 1/6/2015 WELBY,MD,MARCUS,MD
- MU Certification 9/25/2015 WELBY,MD,MARCUS,MD
- General Visit 9/23/2015 WELBY,MD,MARCUS,MD
- MU Certification 9/15/2015 WELBY,MD,MARCUS,MD

Info | MA | History | Exam | A&P | Tests

**Chief Complaint:** Sore throat.

Weight: ___ Lbs   Height: ___ in
Temp: ___   Prev Wt: ___ Lbs
Pulse: ___   BMI: ___
Resp: ___   BMI Follow-up Plan:

Prev BP: ___   BP: ___ ☐ Monitored at Home

|  | Systolic | Diastolic | |
|---|---|---|---|
| BP 1: | 135 | 85 | ☐ Sitting ☐ Standing ☐ Supine |
| BP 2: | | | ☐ Sitting ☐ Standing ☐ Supine |
| BP 3: | | | ☐ Sitting ☐ Standing ☐ Supine |

**Family History:**

☑ Record Dates and Details
Relation: Father   Condition(s) / Disease(s): asthma
☐ Living ☑ Deceased

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### TAYLOR, HEATHER T  44 yrs. -Female

Demographics | Summary | Notes | Medications | User Defined

**Current Meds** — New | Edit | Renew | Discontinue | Historic | Sign and Send | Print Current Meds

**HEATHER T TAYLOR**
11/13/1971
44y F

☐ List Reviewed
☐ No Current Medications
Import Medication History
Patient Consent: Given
Formulary Plan: Updated 04/04/2016 6:21 PM — No Plan Found
Preferred Pharmacy: Wal-Mart Neighborhood Market 6400 1794 22nd St S St. Petersburg, FL 33712
▸ Allergies (2)
▸ Problem List (10)

| | Date | Medication | Refills | Destination | Provider / Location | Status |
|---|---|---|---|---|---|---|
| ☐ | 03/15/2016 | simvastatin 20 mg oral tablet Tablet by mouth once daily (03/15/2016 for 30 days) | 1 refills No Auto-Expiration | Wal-Mart Neighborhood Market 6400 1794 22nd St S St. Petersburg FL 7272023769 | ANDERSON PA,MICKEY MAIN | Current - Signed Sent to printer |
| ☐ | 02/01/2016 | lorazepam 0.5 mg oral tablet Tablet by mouth three times daily (02/01/2016 for 7 days) | 1 refills No Auto-Expiration | Wal-Mart Neighborhood Market 6400 1794 22nd St S St. Petersburg FL 7272023769 | ANDERSON PA,MICKEY MAIN | Current - Signed |
| ☐ | 12/01/2015 | ibuprofen 800 mg oral tablet Take 1 oral tablet once a day (12/01/2015 for 60 days) | 0 refills 12/01/2015 | Wal-Mart Neighborhood Market 6400 1794 22nd St S St. Petersburg FL 7272023769 | MARCUS WELBY, MD MAIN | Current - Signed Surescripts Error - 12/01/2015 7:21AM |
| ☐ | 09/25/2015 | metoprolol tartrate 50 mg oral tablet Tablet by mouth once daily (09/25/2015 for 60 days) | 2 refills No Auto-Expiration | Wal-Mart Neighborhood Market 6400 1794 22nd St S St. Petersburg FL 7272023769 | MARCUS WELBY, MD MAIN | Current - Saved |
| ☐ | 09/18/2015 | simvastatin 20 mg oral tablet Tablet by mouth once daily (09/18/2015 for 30 days) | 1 refills No Auto-Expiration | Wal-Mart Neighborhood Market 6400 1794 22nd St S St. Petersburg FL 7272023769 | ANDERSON PA,MICKEY MAIN | Current - Signed Sent to printer |

Folders — All
Sorted by Date
- EST PATIENT VISIT 5/6/2016 WELBY,MD,MARCUS,MD Booked
- INJECTION 4/13/2016 WELBY,MD,MARCUS,MD Booked
- FOLLOWUP 4/7/2016 WELBY,MD,MARCUS,MD

**New Rx** — Renew w/Edit | eSend | Print | Actions   Folder: Medication List   Formulary Plan: No Plan Found:

Search | Favorites

solution

**Lipitor** (atorvastatin)  ⚠ Not Sent or Printed
**10 mg oral tablet**   Select Alternate | Options
Type: Routine ☐ Freeform
Frequency: QD (X per day: 1.00)

Provider: MW - MARCUS WELBY, MD
Supervising Provider

Quantity: 30   Days: 30   Refills: 1

Lasix - 20 mg - 60
Lasix 20 mg oral tablet